

Following the strengthening of regulatory obligations on **anti-money laundering and counter-terrorist financing**¹ to which LA LUXEMBOURGEOISE-VIE Société Anonyme d'Assurances is subject, we need to update your information.

To this end, we kindly ask you to send us the following documents :

- A copy of your valid identity document, front-and-back (identity card or passport);
- The hereby attached auto-tax certification form, completed and signed;
- Proof of residence dated less than 3 months (e.g., a Certificate of residence, an invoice for water/electricity/gas), if you reside outside Luxembourg, Germany, Belgium, or France.

Please also provide the following information :

Nationality(ies)

Status: Student

Active

Profession

No profession

Previous profession (if applicable)

Retired

Previous profession

Industry sector (or previous sector if previous profession)

Employer name (or previous employer if previous profession)

Are you a director/manager/majority shareholder/independent? Yes No

If yes, please specify:

Title/position

Company

Are you, a member of your family or a person closely associated with you, a politically exposed person²? Yes No

If yes, please specify:

Full name

Relation

Position held

Country where the position is held

Your details

Last name

First name

Postal address

Email

Mobile phone

I certify that the information provided is sincere, complete, and accurate.

Date

Signature

¹ Regulation of the Commission of Supervision of the Insurance Sector No. 20/03 of 30 July 2020 on combating money laundering and terrorist financing

² A natural person who holds or has been entrusted with a prominent public function

Tax self-certification

The controller responsible for processing personal data is LA LUXEMBOURGEOISE-VIE, located at 9, rue Jean Fischbach, L-3372 Leudelange. The Data Protection Officer can be contacted at: dpo@lalux.lu

In accordance with the regulation on the protection of natural persons with regard to the processing of personal data, the controller collects and processes personal data that the policyholder has communicated to him and those that he subsequently communicates to him for the following purposes:

- collecting the data required by the regulation in force regarding the fight against money laundering and the financing of terrorism, such as profession and industry sector.
- assessing risks, preparing, drawing up, managing and executing insurance contracts. The processing of data such as address, email address and phone number is necessary for the performance of a contract to which the data subject (i.e. the policyholder) is a party or to which the data subject is a beneficiary or for the performance of pre-contractual measures taken at the request of the data subject. Personal data are therefore communicated to the data controller's employees, LALUX network agents, the LALUX network banking partner and insurance brokers.
- collecting the required data and transmitting it, where necessary, to the ACD for the purpose, where necessary, of communicating it to the competent foreign authority of the data subject's tax residence(s), annually, in accordance with the law of 18 December 2015 concerning the automatic exchange of information relating to financial accounts in tax matters. Such processing is necessary in order to comply with a legal obligation to which the data controller is subject.

The data subject shall have the right to request from the controller access to, rectification or deletion of personal data or a limitation of the processing relating thereto. They also have the right to object to the processing and the right to the portability of data. The right to object to the processing of personal data entails the termination of the contract.

It is compulsory for the data subject to provide an answer to the questions relating their tax status; if they fail to do so, the insurance contract cannot be concluded and/or payment of benefits will be suspended.

The retention period of the data shall be limited to the duration of the data processing and to the subsequent period during which the retention of the data is necessary to enable the controller to comply with his obligations in the light of limitation periods or in application of other legal provisions.

The controller acts in accordance with the terms and conditions set out in Article 300 of the amended Insurance Industry Act of 7 December 2015 concerning insurance professional secrecy.

Résidence(s) fiscale(s) : (indiquer toutes les résidences fiscales)

Last name

First name

Date of birth

Place of birth

Country of birth

I am a Luxembourg tax resident and I have no other tax residence

National identification number

My tax residence(s) and tax identification number(s) (NIF), other than Luxembourg, are:

Tax residence

NIF

Tax residence

NIF

Link to the United States of America - please complete the following:

I do not have US citizenship, I do not have a US residence and I am not connected to the US for tax purposes.

I have US citizenship or I have a US residence or I am connected to the US for tax purposes.

If yes: indicate the US TIN:

I certify that the information provided is true, complete and accurate. In the event of successive benefits, I undertake to notify you of any change in tax domicile within 30 days.

Date

Signature